

Services Offering Description
SCA-MLX-PP

**METALOGIX SENSITIVE CONTENT MANAGER PREPAID
DEPLOYMENT ASSURANCE (5 DAYS) - Remote**

This document states the planned activities, technical requirements, and other terms for the Services Offering stated above.

PLANNED ACTIVITIES

As time permits during the number of Days stated above (each “Day” is eight hours) Quest plans to perform some or all of the following services (“Activities”) in connection with the Software product stated above (the “Software”):

Services Effort

Offer	Farm	Profiles	Control Point Policies	Use Cases
Sensitive Content Manager Deployment Assurance (5 days)	1	Up to 5	Up to 3	Up to 5

PROJECT INITIATION MEETING & DOCUMENTATION

The project initiation meeting is conducted first and is intended to introduce Customer’s and Quest key project members and to review the project objectives, scope, requirements, and timelines.

The project initiation meeting includes things such as:

Verify and validate environment readiness

- Finalize logistics including scheduling, remote access requirements and web conferencing needs
- Determine Base Deployment Architecture for Sensitive Content Manager Database and backend Portal
- Determine Base Deployment Architecture for Sensitive Content Manager Analysis Service
- Identify strategies and design master governance plan for sensitive data analysis
- Confirm specific use cases that we would want to collaborate on during the deployment assurance engagement.

INSTALLATION PHASE

An Installation phase typically includes:

- Install the Sensitive Content Manager Database
- Configure and Deploy Portal web applications/sites for backend
- Install the Sensitive Content Manager Analysis Service
- Configure integrations with ControlPoint (if applicable)
- Verify that all features are available and test basic functionality

IMPLEMENTATION PHASE

An Implementation phase typically includes as per defined User Case scenarios:

Assistance with configuring Sensitive Content Manager as per defined User Case scenarios

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- Create Profiles for sensitive content analysis
- Create custom expressions for use within Profiles (if necessary)
- Create Compliance actions based on Profiles
- Create and automate actions via ControlPoint
- Create Policies within ControlPoint for scheduled automation of analysis
- Adjust the configuration settings to fit your specific environment, requirements and needs

KNOWLEDGE TRANSFER

A Knowledge Transfer phase typically includes:

- Demonstrate creation of Profiles
- Demonstrate creation of custom expressions
- Demonstrate creation of ControlPoint Policies for Compliance automation
- Walk-through of the Sensitive Content Manager functionality
- Best practices

OTHER TERMS

You agree to cooperate with Quest in its delivery of the Services and to the following responsibilities:

- Ensure that the existing infrastructure and hardware configuration of your environment is sufficient to support the products to be implemented
- Commit a technical resource on a full time basis to provide us with the assistance required
- Provide project team members with suitable business expertise, technical expertise, and decision making authority to ensure efficient project progress
- You will secure and prepare the necessary hardware and pre-requisites, as listed in the System Requirements (Product Installation / QuickStart Guide) prior to the Remote session
- All activities will be performed remotely utilizing Quest provided web and voice conferencing
- Some activities may be performed during a “pre call” that could be required prior to the beginning of the scheduled engagement

The information above is a general description of software consulting services that Quest may provide during the services engagement. The actual services to be provided will be as stated in the order for such services.